

GENERAL CLAIM ADVICE

Personal Commercial

Loss Type _____



OFS Insurance Brokers Limited
Your locally owned and managed insurance specialists



Pursuant to the Privacy Act 1993 the following is brought to your attention:

- (a) This claim form collects personal information about you;
- (b) The information is collected to evaluate your claim;
- (c) The intended recipient of the information is: The Insurer named below (hereinafter called "the Company") and is being held by them at their Head Office
- (d) The collection of this information is required pursuant to the terms of your insurance policy;
- (e) The failure to provide this information may result in your claim being declined;
- (f) You have rights of access to, and correction of, this information subject to the provisions of the Privacy Act 1993.

Claim No: _____ Policy No: _____
 Insurance Coy: _____ Due Date: _____ Premium Paid: Yes No
 Branch: _____ Excess: _____

A. POLICY HOLDER

Full name of insured _____ Mr / Mrs / Miss / Ms
 Postal Address _____
 Occupation _____ Ph Day _____
 Email _____ Employer _____ Night _____
 Bank Account Number for Direct Credit Payment: _____

B. CIRCUMSTANCES OF LOSS (please complete this section of the form in all cases)

- 1) Date: ____ / ____ / 20____ Day: _____ Time: _____
- 2) Where did loss occur? _____
- 3) Please explain what happened: _____

- 4) Is there any other insurance with any Company relating to this loss. If so, Give particulars: _____
- 5) If loss caused by another person please give name and address: _____
- 6) Have you, within the past 5 years, made a claim against any Insurance Company? If so, please supply details including Company name _____

C. COMPLETE IN ALL CASES RELATING TO PROPERTY LOSS OR DAMAGE

- 1) Are you the sole owner of the property concerned? Yes No
 If No, Supply details of other interest and party concerned: _____
- 2) If burglary, loss, or theft claim
 To which Police Station was it reported? _____ Date Reported: _____
 Police Complaint Acknowledgement form attached? Yes No
 If burglary, state means of entry to premises _____

PROPERTY SCHEDULE

N.B. In the case of loss, please attach proof of ownership/purchase receipts and quotes for replacement cost to save delays.

Description of property lost or damaged (State each article/item separately)	Date Purchased & Price	Present Cost of Replacement	Depreciation for Age & Condition	Value of Salvage (if any)	Amount Claimed

If necessary please write a separate schedule of lost or damaged property

QUESTIONS AND DECLARATIONS ON THE BACK OF THIS FORM MUST BE COMPLETED

D. GLASS BREAKAGE

– If you are the tenant of commercial premises please provide proof that you are liable under the terms of your lease –

Description (Plain, Plate Etc)	Height	Width	Where fixed (window, door etc)

E. PUBLIC LIABILITY

1) Name and address of owner of property damaged: _____
 Phone No: _____ Insurance Co: _____ (if known)

Was the owner known to you? _____ In what capacity: _____

2) Has a claim been made on you? Yes No

If 'Yes' advise details _____

3) Names and addresses of witnesses of accident

Name: _____ Address: _____ Phone: _____

Name: _____ Address: _____ Phone: _____

Name: _____ Address: _____ Phone: _____

DECLARATION: (failure to provide full and truthful information could result in the claim being declined)

1) **I/We agree to The Company disclosing my/our personal information regarding this claim to:**

- (a) Other parties including other members of the Insurance Industry and the data base of the Insurance Claims Register (ICR Ltd) where it will be retained and made available to other insurance companies to inspect.
- (b) Parties who have a financial interest in the subject matter of the policy and parties repairing or replacing the subject matter of the claim.
- (c) I/We understand that I am/We are entitled to have certain rights of access to and correction of the personal information held by The Company and ICR Ltd.

2) **I/We agree to The Company obtaining personal information about me/us that is, in The Company's view, relevant to this claim.**

- (a) From any other party including other members of the Insurance Industry and from Insurance Claims Register Ltd (ICR Ltd) Which holds details of claims made by me/us under policies with other insurers.

To the best of my knowledge all the information and answers (whether written or oral) given to The Company in connection with this claim are correct and that no information relevant to the claim has been omitted.

Insured Signature: _____ Date: _____

(If a company, please state position or capacity)

IF THE CLAIM IS FOR BURGLARY, THEFT OR LOSS THE FOLLOWING STATUTORY DECLARATION MUST BE COMPLETED

I hereby declare that the answers given above are in every respect correct and I make this solemn declaration conscientiously believing the same to be true and by virtue of Oaths and Declaration Act 1957.

Declared at: _____ this _____ day of _____ Year _____

Signature: _____

Before me: _____

Justice of the Peace or Solicitor or other person authorised to take a Statutory Declaration